Q1 2018 PROGRESS REPORT

# Quarterly Update



## AT A GLANCE



2018 has kicked off, and we're very pleased with the work done in the first of many eventful quarters to come.

Overall number of registrations continue to grow. Between Q4 2017 and Q1 2018, registrations grew from 3 815 055 to 3 824 289, an increase of 9 234 domain names. The quarter posted a renewal rate of 79.2%.

Our top growth country for the quarter remains Ireland, as in Q4 2017.

Developments throughout the quarter include our unveil of the 2018 IDN World Report at the EIF Breakfast, .eu Academy traineeship with .ke, identity fraud linked domain name suspension effort, and ADR discount.

We look forward to a successful Q2 2018!

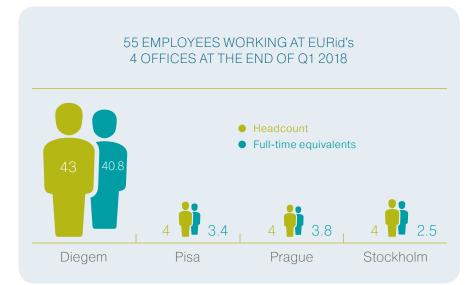
#### **KEY FIGURES**











top growth country IRELAND

Q1 2018 VS Q4 2017



## DEVELOPMENTS



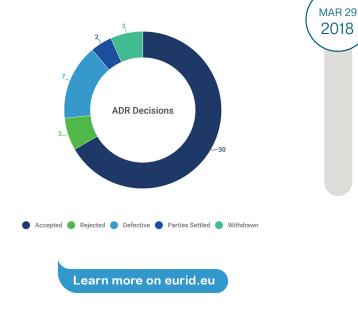
June of 2017 marked the start of our .eu and .eю Alternative Dispute Resolution partnership with WIPO. In 2017, the partnership resulted in 13 cases administered with 6 successfully processed.

On 29 January 2018, we suspended 25 756 domain names that had ties to identity fraud. In 2017, we suspended 20 126 domain names, of which 2 872 relate to our ongoing collaboration with law enforcement.

#### 2017 ADR Wrap Up

In 2017, a total of 63 ADR complaints were filed.





## EURid unveils 2017 IDN World Report at the EIF Breakfast

Lead author of the IDN World Report, Emily Taylor, CENTR General Manager, Peter Van Roste, and Facebook Internationalisation Director, Iris Orriss, spoke about linguistic diversity online in addition to the 2017 IDN World Report at the EIF Breakfast.



#### Thank you .ke!

JAN 10 2018

JAN 31

2018

**FFB 12** 

2018

In early 2018, we had the pleasure of meeting and hosting Kenic CEO, Abdalla Omari, as a .eu Academy trainee in our Pisa office.



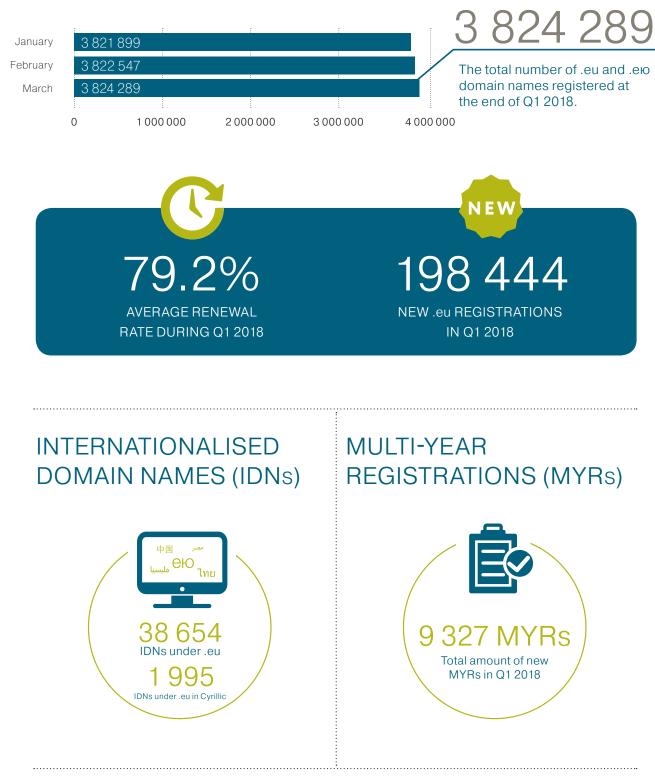
### EC releases communication concerning Brexit and the .eu TLD

The communication states that, based on the United Kingdom's intent to withdraw from the European Union, undertakings and organisations that are established in the United Kingdom but not in the EU and natural persons who reside in the United Kingdom will no longer be eligible to register .eu domain names or, if they are .eu registrants, to renew .eu domain names registered before the withdrawal date.



## THE .eu AND .eю TLDs

#### TOTAL NUMBER OF .eu AND .eю REGISTRATIONS AT MONTH'S END



Based on the 40 day guarantine window for deleted domain names, the renewal rate is subject to change up until 40 days after the close of the guarter.

## WEBSITE CATEGORISATION

In Q1 2018, we initiated a website categorisation project with the goal of further understanding how .eu domain names are being used. Below, you will find our findings from Q1 2018. As we delve deeper into this project, we will categorise all .eu domain names based on their content. The findings below are based on a random sample of 225 000 .eu domain names.



79% of domain names resolve

of resolving domain names contain content.

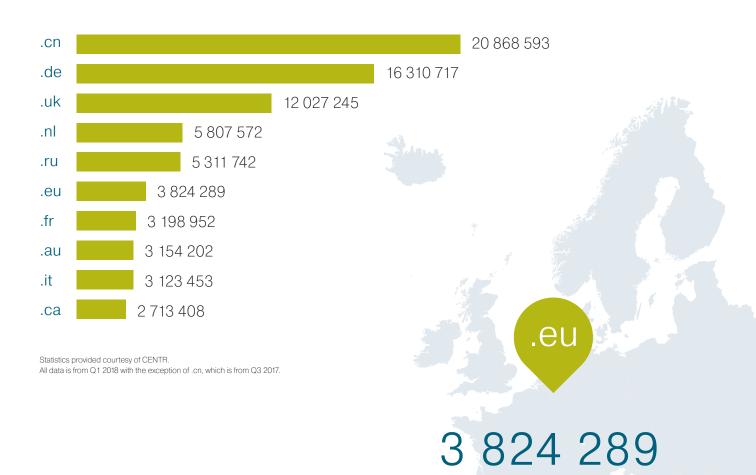




81% of resolving domain names have a functioning mailbox setup

## cctlds REGISTRATIONS

## TOP 10 CENTR ccTLDs BASED ON REGISTRATIONS AS OF Q1 2018

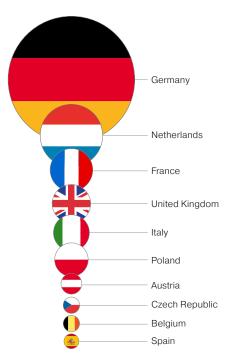


## THE REGISTRANTS

#### TOTAL NUMBER OF .eu & .eю DOMAIN NAMES BY COUNTRY OF REGISTRANT, Q1 2018

Country	Names
Aland Island	220
Austria 🞯	182 881
Belgium 09	137 960
Bulgaria	42 859
Croatia	9 704
Cyprus	21 255
Czech Republic 🛛 🔞	155 996
Denmark	33 665
Estonia	23 657
Finland	17 492
France 03	349 263
French Guiana	53
Germany 0	1 008 921
Gibraltar	1 212
Greece	44 254
Guadeloupe	223
Hungary	45 005
Iceland	605
Ireland	31 777
Italy 05	262 589

Country	Names
Latvia	10 164
Liechtenstein	425
Lithuania	24 469
Luxembourg	16 532
Malta	11 017
Martinique	146
Mayotte	2
Netherlands 💿	507 014
Norway	14 401
Poland 00	261 192
Portugal	21 435
Reunion	313
Romania	26 492
Saint Martin	1
Slovakia	45 493
Slovenia	14 128
Spain 🔟	112 449
Sweden	65 813
United Kingdom 04	323 166



Top 10 countries with the most registrations

The table above is based on country codes. Some EU Member State territories (such as Gibraltar, the Åland Islands and Guadeloupe) have their own country codes, which is why they are included in the list.

#### GROWTH BY COUNTRY, QUARTER OVER QUARTER AND YEAR OVER YEAR

Country	Q1 2018 vs Q1 2017	Q1 2018 vs Q4 2017
Aland Island	-20.3%	7.3%
Austria	65.1%	-5.3%
Belgium	2.0%	0.6%
Bulgaria	31.7%	3.6%
Croatia	16.3%	4.3%
Cyprus 03	8.9%	12.6%
Czech Republic	-0.1%	-0.1%
Denmark	-4.2%	-0.3%
Estonia	6.9%	1.8%
Finland	3.8%	1.3%
France	2.9%	0.8%
French Guiana	-5.4%	5.7%
Germany	-3.4%	-0.5%
Gibraltar	-96.9%	1.3%
Greece	-3.6%	-0.1%
Guadeloupe	-4.3%	-6.3%
Hungary	1.1%	0.2%
Iceland 02	43.4%	12.7%
Ireland 01	14.4%	13.2%
Italy	-0.5%	0.9%

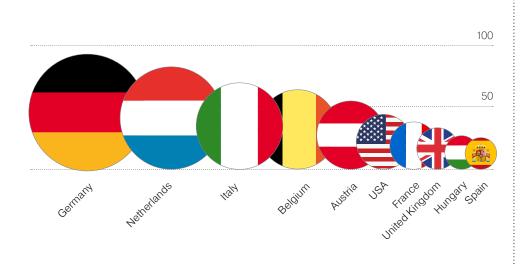
Country	Q1 2018 vs Q1 2017	Q1 2018 vs Q4 2017
Latvia	9.7%	3.0%
Liechtenstein	29.6%	8.9%
Lithuania	5.5%	1.7%
Luxembourg	-2.9%	-3.0%
Malta	-40.5%	-31.9%
Martinique	-9.9%	-0.7%
Mayotte	N/A	50.0%
Netherlands	5.4%	0.9%
Norway	2.6%	-1.7%
Poland	-1.4%	-0.8%
Portugal	26.2%	2.4%
Reunion	-10.6%	-1.9%
Romania	2.8%	1.5%
Saint Martin	N/A	0.0%
Slovakia	1.2%	0.7%
Slovenia	2.6%	0.5%
Spain	10.5%	2.5%
Sweden	-1.6%	-1.0%
United Kingdom	4.5%	1.8%

!% ICELAND +12

> Top growth countries Q1 2018 vs. Q4 2017

## THE REGISTRARS

#### TOP 10 COUNTRIES BASED ON THE NUMBER OF EURID ACCREDITED REGISTRARS



#### **KEY FIGURES**





REGISTRATIONS BY TOP 100 REGISTRARS IN Q1 2018

#### MARKET SHARE OF TOP 10, TOP 100 AND TOP 500 REGISTRARS

The top 100 EURid accredited registrars manage about 87% of all registrations, which means that many registrars are small businesses. Compared to the previous year, the market share of the top 10, 100 and 500 registrars has slightly increased.







EURId ACCREDITED REGISTRARS AT THE END OF Q1 2018









info@eurid.eu EURid – Woluwelaan 150 1831 Diegem – Belgium +32 (0) 2 401 2750 www.eurid.eu

